



# The European Dairy Situation

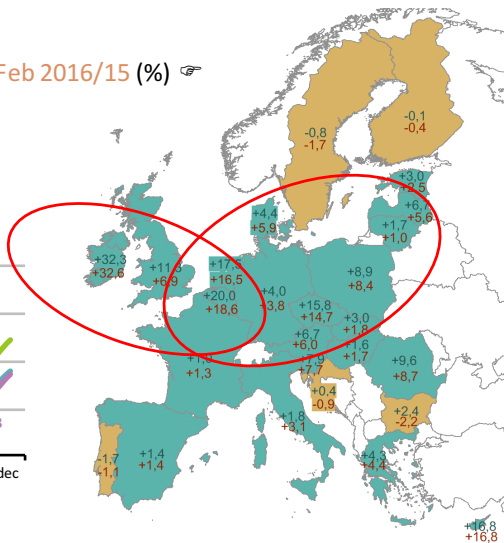
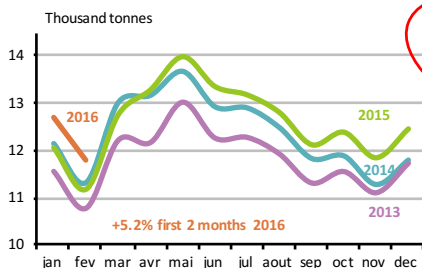
Dairy Markets and Policy Workshop  
 Global Perspectives on Milk Production, Dairy Demand, Prices and Risk  
 May 3, 2016

Véronique PILET, CNIEL, FR

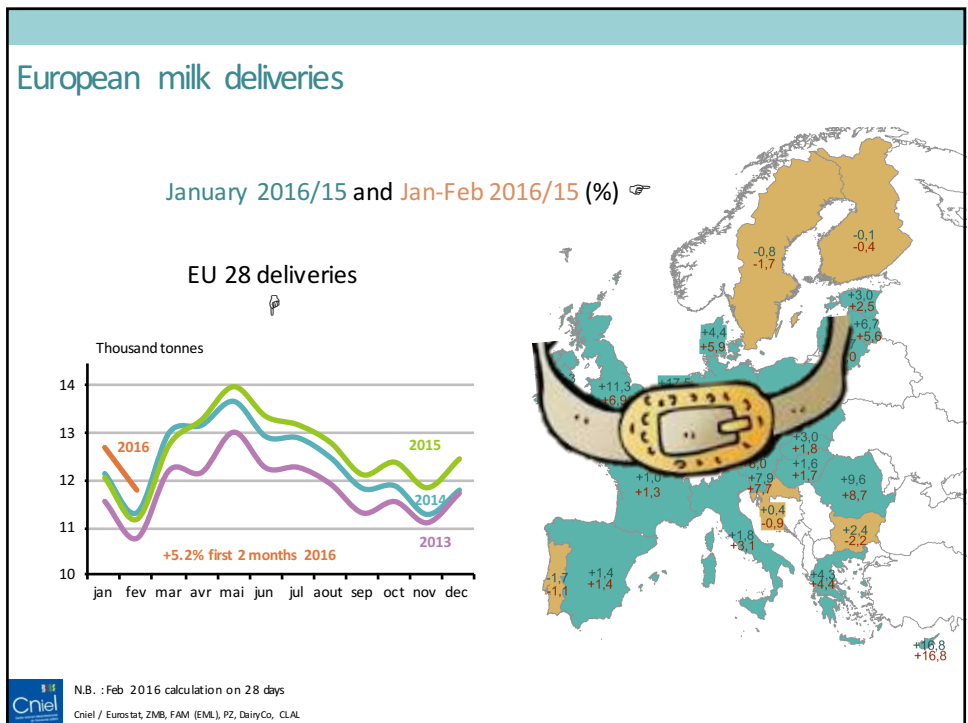
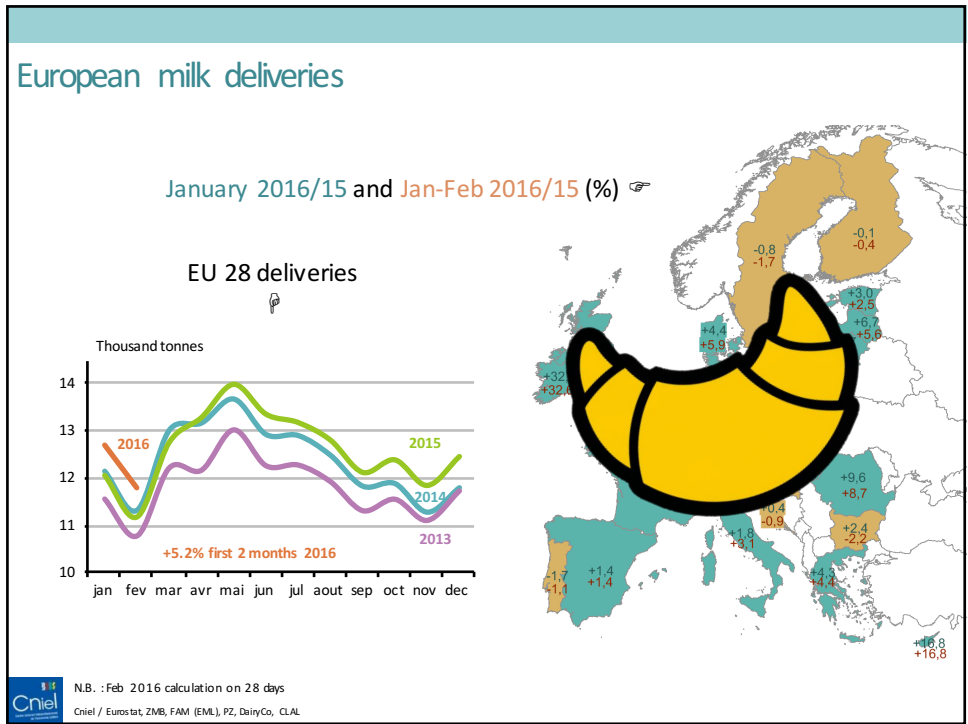
## European milk deliveries

January 2016/15 and Jan-Feb 2016/15 (%)

EU 28 deliveries

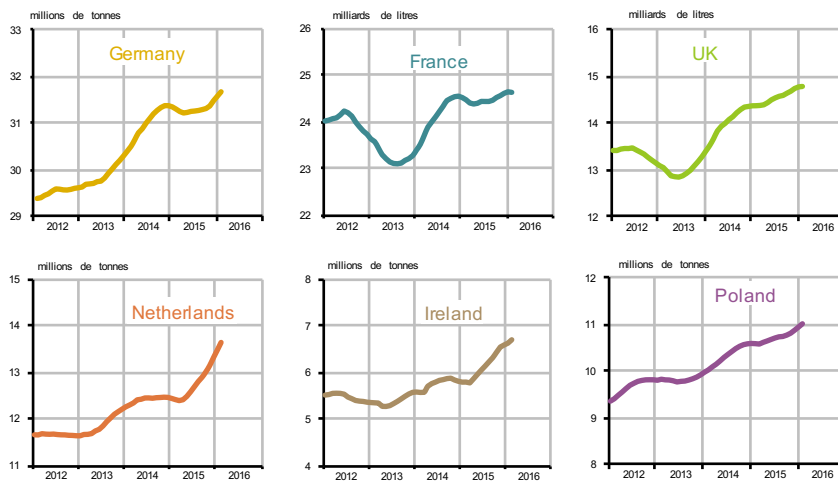


N.B. : Feb 2016 calculation on 28 days  
 Cniel / Eurostat, ZMB, FAM (EML), PZ, DairyCo, CLAL



## European milk deliveries – main supplying Member States

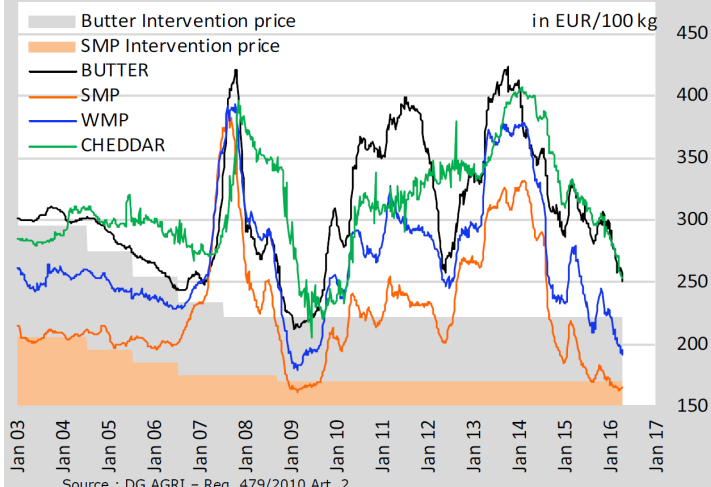
### Rolling 12 months



N.B. : Feb 2016 calculation on 28 days  
 Cniel / ZMB, FAM, DairyCo, CLAL, Eurostat

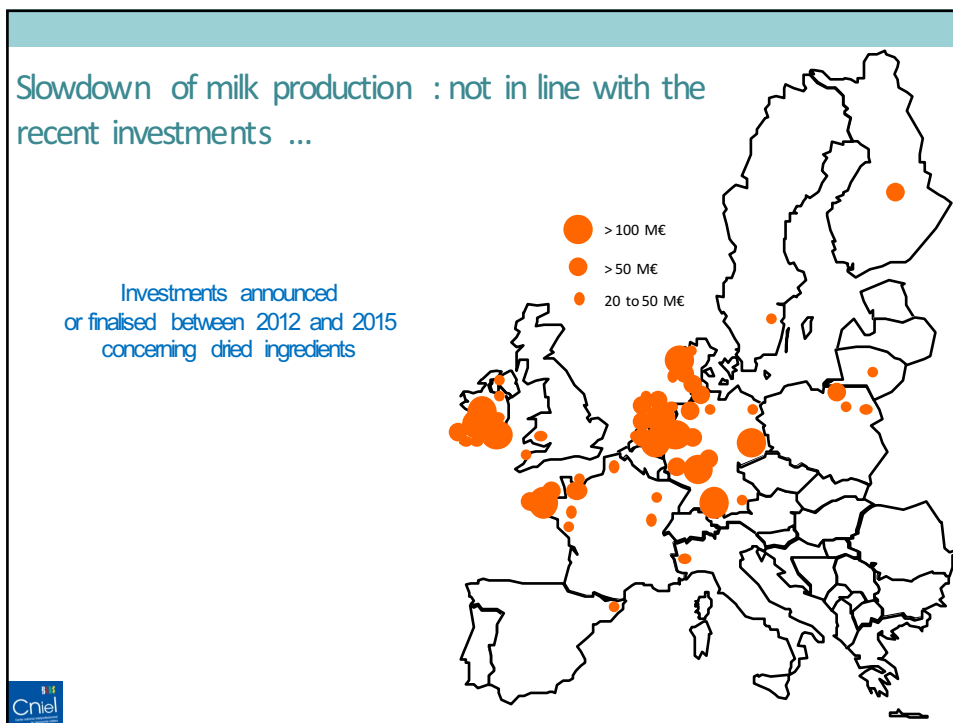
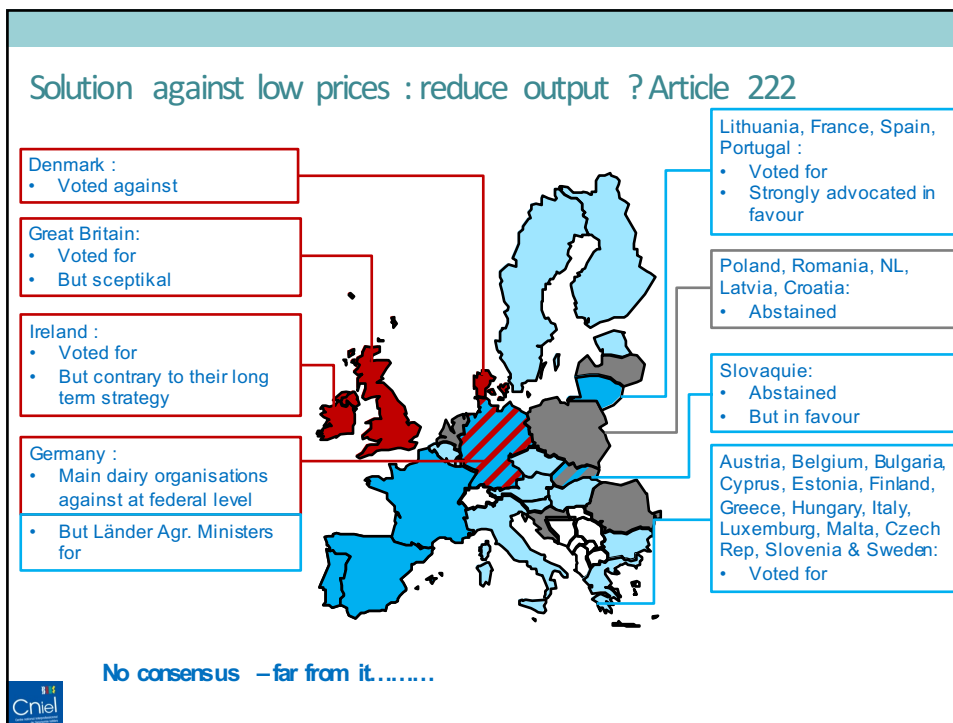
## European dairy prices

### EU average quotations of main commodities

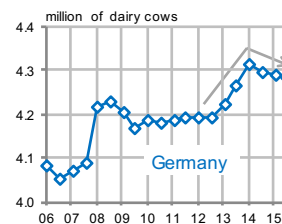
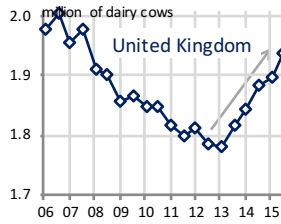
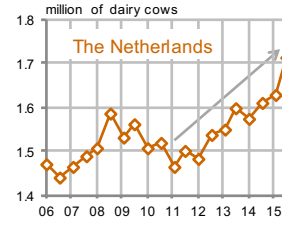
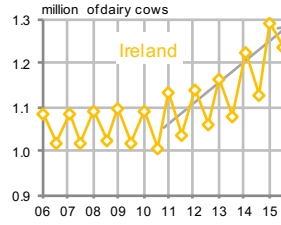


Source : DG AGRI – Reg. 479/2010 Art. 2





...nor with the recent growth of dairy cow numbers.



CNIEL / ZMB

